



**Town of Surfside  
Town Special Commission Meeting  
Proposed Budget  
AGENDA  
July 11, 2017  
5 p.m.**

Town Hall Commission Chambers - 9293 Harding Ave, 2<sup>nd</sup> Floor  
Surfside, FL 33154

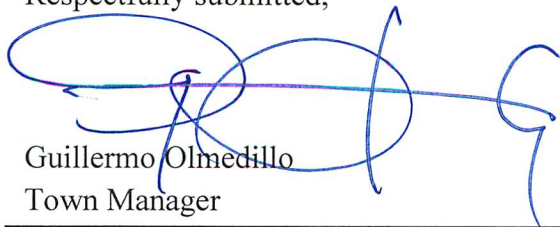
**1. Opening**

- A. Call to Order**
- B. Roll Call of Members**
- C. Pledge of Allegiance**
- D. Presentation/Overview of FY 17/18 Budget** – Guillermo Olmedillo, Town Manager and Donald Nelson, Finance Director
- E. Proposed Operating Millage Rate** – Guillermo Olmedillo, Town Manager

**A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, ESTABLISHING A PROPOSED OPERATING MILLAGE RATE AND THE CURRENT YEAR ROLLED-BACK RATE; ESTABLISHING THE DATE, TIME AND PLACE FOR THE FIRST AND SECOND PUBLIC BUDGET HEARINGS AS REQUIRED BY LAW; DIRECTING THE TOWN CLERK TO FILE SAID RESOLUTION WITH THE PROPERTY APPRAISER OF MIAMI-DADE COUNTY PURSUANT TO THE REQUIREMENTS OF FLORIDA STATUTES AND THE RULES AND REGULATIONS OF THE DEPARTMENT OF REVENUE FOR THE STATE OF FLORIDA; PROVIDING FOR AUTHORIZATION; AND PROVIDING FOR AN EFFECTIVE DATE.**

**2. Adjournment**

Respectfully submitted,

  
Guillermo Olmedillo  
Town Manager

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THIS MEETING IS OPEN TO THE PUBLIC. IN ACCORDANCE WITH THE AMERICANS WITH DISABILITIES ACT OF 1990, ALL PERSONS THAT ARE DISABLED; WHO NEED SPECIAL ACCOMMODATIONS TO PARTICIPATE IN THIS MEETING BECAUSE OF THAT DISABILITY SHOULD CONTACT THE OFFICE OF THE TOWN CLERK AT 305-861-4863 EXT. 226 NO LATER THAN FOUR DAYS PRIOR TO SUCH PROCEEDING.

IN ACCORDANCE WITH THE PROVISIONS OF SECTION 286.0105, FLORIDA STATUTES, ANYONE WISHING TO APPEAL ANY DECISION MADE BY THE TOWN OF SURFSIDE COMMISSION, WITH RESPECT TO ANY MATTER CONSIDERED AT THIS MEETING OR HEARING, WILL NEED A RECORD OF THE PROCEEDINGS AND FOR SUCH PURPOSE, MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDINGS IS MADE WHICH RECORD SHALL INCLUDE THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE BASED.

AGENDA ITEMS MAY BE VIEWED AT THE OFFICE OF THE TOWN CLERK, TOWN OF SURFSIDE TOWN HALL, 9293 HARDING AVENUE. ANYONE WISHING TO OBTAIN A COPY OF ANY AGENDA ITEM SHOULD CONTACT THE TOWN CLERK AT 305-861-4863. A COMPLETE AGENDA PACKET IS ALSO AVAILABLE ON THE TOWN WEBSITE AT [www.townofsurfsidefl.gov](http://www.townofsurfsidefl.gov)

TWO OR MORE MEMBERS OF OTHER TOWN BOARDS MAY ATTEND THIS MEETING.

THESE MEETINGS MAY BE CONDUCTED BY MEANS OF OR IN CONJUNCTION WITH COMMUNICATIONS MEDIA TECHNOLOGY, SPECIFICALLY, A TELEPHONE CONFERENCE CALL. THE LOCATION 9293 HARDING AVENUE, SURFSIDE, FL 33154, WHICH IS OPEN TO THE PUBLIC, SHALL SERVE AS AN ACCESS POINT FOR SUCH COMMUNICATION.

RESOLUTION NO. 17 - \_\_\_\_\_

**A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, ESTABLISHING A PROPOSED OPERATING MILLAGE RATE AND THE CURRENT YEAR ROLLED-BACK RATE; ESTABLISHING THE DATE, TIME AND PLACE FOR THE FIRST AND SECOND PUBLIC BUDGET HEARINGS AS REQUIRED BY LAW; DIRECTING THE TOWN CLERK TO FILE SAID RESOLUTION WITH THE PROPERTY APPRAISER OF MIAMI-DADE COUNTY PURSUANT TO THE REQUIREMENTS OF FLORIDA STATUTES AND THE RULES AND REGULATIONS OF THE DEPARTMENT OF REVENUE FOR THE STATE OF FLORIDA; PROVIDING FOR AUTHORIZATION; AND PROVIDING FOR AN EFFECTIVE DATE.**

**WHEREAS**, on July 1, 2017, the Honorable Pedro J. Garcia, the Property Appraiser of Miami-Dade County, Florida served upon the Town of Surfside (the "Town"), a "Certification of Taxable Value" certifying to the Town its 2017 taxable value; and

**WHEREAS**, the provisions of Section 200.065, Florida Statutes, require that within thirty-five (35) days of service of the Certification of Taxable Value upon a municipality, the municipality furnish to the Property Appraiser of Miami-Dade County with the proposed operating millage rate, the current year rolled-back rate, and the date, time and place at which a first public hearing will be held to consider the proposed millage rate and the tentative budget; and

**WHEREAS**, the Town Commission has reviewed the figures supplied by the Miami-Dade County Property Appraiser in order to establish a proposed operating millage rate and the current year rolled-back rate; and

**WHEREAS**, the Town Commission announces the dates of the first and second public hearings on the budget and proposed millage rate.

**NOW, THEREFORE, BE IT RESOLVED BY THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA AS FOLLOWS:**

**Section 1.** That each of the above stated recitals is hereby adopted and confirmed.

**Section 2.** The proposed operating millage rate is hereby established at 4.8000 mills, which is \$4.80 dollars per \$1,000.00 of taxable assessed property value within the Town of Surfside for the 2017/2018 fiscal year.

**Section 3.** The current year rolled-back rate, computed pursuant to Section 200.065 Florida Statutes, is 4.6913 dollars per \$1,000.00. The proposed operating millage rate is greater than the rolled-back rate by 2.32%.

**Section 4.** The date, time and place of the first and second public hearings on the budget and proposed millage rate are hereby set by the Town Commission as follows:

Date: Tuesday September 12, 2017  
Time: 5:01 p.m.  
Place: Surfside Town Hall  
9293 Harding Avenue  
Surfside, FL 33154

Date: Tuesday September 26, 2017  
Time: 5:01 p.m.  
Place: Surfside Town Hall  
9293 Harding Avenue  
Surfside, FL 33154

**Section 5.** Pursuant to the Florida Statutes, and the rules and regulations of the Florida Department of Revenue, the Town Clerk is hereby directed to attach the original Certification of Taxable Value to a certified copy of this Resolution and serve the same upon the Honorable Pedro J. Garcia, Property Appraiser of Miami-Dade County before August 4, 2017.

**Section 6.** This Resolution shall be effective immediately upon adoption.

**PASSED AND ADOPTED** this \_\_\_\_\_ day of July 2017.

Motion by \_\_\_\_\_,

Second by \_\_\_\_\_.

**FINAL VOTE ON ADOPTION**


Mayor Daniel Dietch \_\_\_\_\_  
Vice Mayor Barry Cohen \_\_\_\_\_  
Commissioner Daniel Gielchinsky \_\_\_\_\_  
Commissioner Michael Karukin \_\_\_\_\_  
Commissioner Tina Paul \_\_\_\_\_

\_\_\_\_\_  
Daniel Dietch, Mayor

**ATTEST:**

\_\_\_\_\_  
Sandra Novoa, MMC, Town Clerk

**APPROVED AS TO FORM AND  
LEGAL SUFFICIENCY FOR THE TOWN OF SURFSIDE ONLY:**

  
\_\_\_\_\_  
Weiss Serota Helfman Cole & Bierman, P.L.  
Town Attorney

# TOWN OF SURFSIDE PROPOSED BUDGET

2017 - 2018



# PROPERTY VALUES AND MILLAGE VALUES

2017 - 2018



# 2017/2018 PROPOSED BUDGET PROPERTY VALUES

Fiscal Year	Millage Rate	Taxable Property Value	Value Increase	% Increase
2012-2013	5.3000	\$1,062,214,226	\$44,555,952	4.38%
2013-2014	5.2000	\$1,144,071,250	\$81,857,024	7.71%
2014-2015	5.0293	\$1,336,876,007	\$192,804,757	16.85%
2015-2016	5.0293	\$1,502,755,220	\$165,878,993	12.41%
2016-2017	5.0144	\$1,689,439,338	\$186,684,118	12.42%
2017-2018	4.8000	\$2,150,458,492	\$461,019,154	27.20%



# FISCAL YEAR 2017 - 2018

## **Proposed Millage**

2016 Millage Rate

5.0144 Mills

2017 Millage Rate  
(Proposed)

4.8000 Mills

## IMPACT TO PROPERTY OWNERS

A Homestead property with an average assessed value of \$335,103 in 2016 will be increased by 2.1% for 2017 if the property's assessed value is less than market value as determined by the Property Appraiser. The 2017 Save Our Homes increase is the lesser of the CPI (2.1% for 2017) or three percent of the assessed value of the property for the prior year.

# ASSESSMENT INFORMATION

	<u>2016</u>	<u>2017</u>
Assessed Value	\$335,103	\$342,140

Homestead Exemption	<u>(50,000)</u>	<u>(50,000)</u>
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Taxable Value	\$285,103	\$292,140
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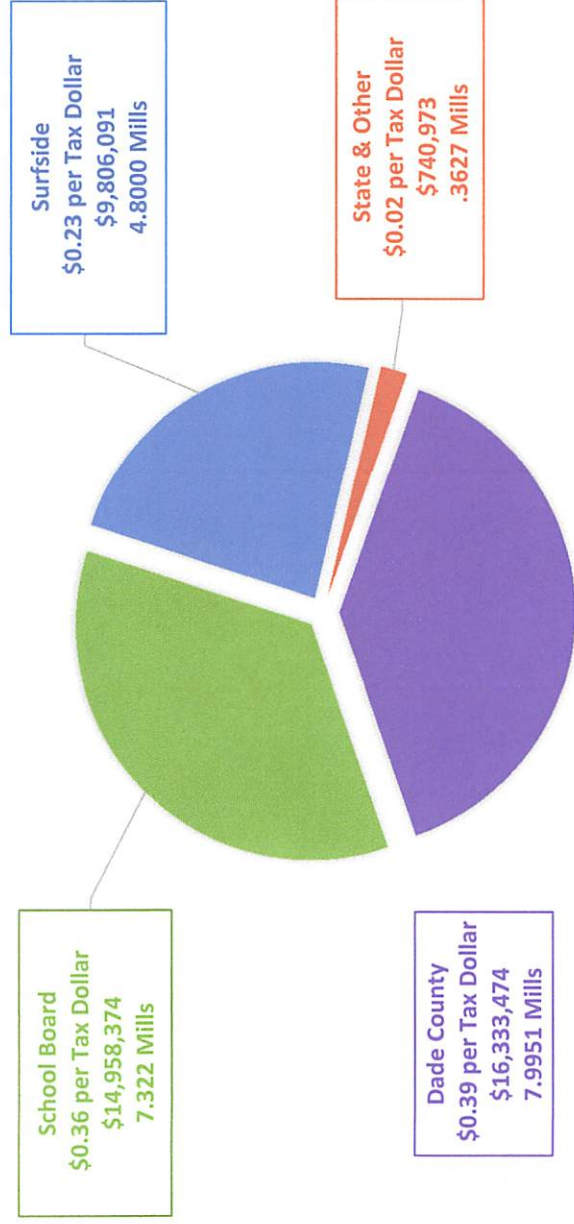
# TOWN AD VALOREM TAXES

Taxable Value	\$285,103	\$292,140
Millage Rate	5.0144	4.8000
Property Tax	\$1,430	\$1,402
Increase		(\$28)

## Comparison

The decrease in the Town Ad Valorem taxes would be **\$28.00** per year.

# PROPERTY TAX DISTRIBUTION 2016 MILLAGE RATES COMPARED WITH 2017 PROPOSED MILLAGE RATE OF 4.8000



Proposed Tax Based on Certified Taxable Values on July 1, 2017 \$2,150,458,492  
at 95 percent collection

RANKING OF MIAMI-DADE/MUNICIPALITY 2016 FINAL MILLAGE RATES  
 COMPARED TO SURFSIDE 2017 PROPOSED MILLAGE RATE

RANK	MUNICIPALITY	COUNTY	MUNICIPALITY	SCHOOL	STATE	TOTAL
1	Opal Locka	8.2791	10.0000	7.3220	0.3627	25.9638
2	Biscayne Park	8.2791	10.0000	7.3220	0.3627	25.9638
3	Golden Beach	8.2791	8.4000	7.3220	0.3627	24.3638
4	El Portal	8.2791	8.3000	7.3220	0.3627	24.2638
5	Miami Shores	7.9951	8.4054	7.3220	0.3627	24.0852
6	Miami Gardens	8.2791	8.0934	7.3220	0.3627	24.0572
7	Miami Springs	8.2791	7.5000	7.3220	0.3627	23.4638
8	North Miami	7.9951	7.5000	7.3220	0.3627	23.1798
9	Florida City	8.2791	6.9500	7.3220	0.3627	22.9138
10	North Miami Beach	7.9951	7.3360	7.3220	0.3627	23.0158
11	Indian Creek	8.2791	6.9500	7.3220	0.3627	22.9138
12	West Miami	8.2791	6.8858	7.3220	0.3627	22.8496
13	Homestead	8.2791	6.5149	7.3220	0.3627	22.4787
14	Miami	5.8509	8.0000	7.3220	0.3627	21.5356
15	North Bay Village	8.2791	5.5400	7.3220	0.3627	21.5038
16	Medley	8.2791	5.5000	7.3220	0.3627	21.4638
17	Hialeah Gardens	8.2791	5.1613	7.3220	0.3627	21.1251
18	Virginia Gardens	8.2791	5.1500	7.3220	0.3627	21.1138
19	Surfside	7.9951	4.8000	7.3220	0.3627	20.4798
20	Sweetwater	8.2791	4.5000	7.3220	0.3627	20.4638
21	Bay Harbor Islands	8.2791	4.4000	7.3220	0.3627	20.3638
22	South Miami	8.2791	4.5000	7.3220	0.3627	20.4638
23	Hialeah	5.5669	4.3000	7.3220	0.3627	17.5516
24	Miami Beach	5.8509	5.8888	7.3220	0.3627	19.4244
25	Coral Gables	5.8509	5.8888	7.3220	0.3627	19.4244
26	Sunny Isles Beach	8.2791	2.4000	7.3220	0.3627	18.3638
27	Cutler Bay	8.2791	2.3353	7.3220	0.3627	18.2991
28	Miami Lakes	8.2791	2.3353	7.3220	0.3627	18.2991
29	Palmetto Bay	8.2791	2.3292	7.3220	0.3627	18.2930
30	Pinecrest	8.2791	2.3000	7.3220	0.3627	18.2638
31	Uninc County	8.2791	1.9283	7.3220	0.3627	17.8921
32	Doral	8.2791	1.9000	7.3220	0.3627	17.8638
33	Aventura	8.2791	1.7261	7.3220	0.3627	17.6899
34	Bal Harbour	7.9951	1.9654	7.3220	0.3627	17.6452
35	Key Biscayne	5.8509	3.0000	7.3220	0.3627	16.5356

# TOWN OF SURFSIDE BUDGET CALENDAR

2017 - 2018



# BUDGET CALENDAR

Special Town Commission Budget Meeting  
and Preliminary Millage Rate Adoption

July 11, 2017  
Tuesday 5:00 PM

Notice for first Public Hearing through TRIM  
notice sent by Property Appraisers' Office

August 4, 2017

First Public Hearing setting Proposed Millage  
and Proposed Budget

September 12, 2017  
Tuesday 5:01 PM

Public hearing to set Final Millage and Adopt  
Budget

September 26, 2017  
Tuesday 5:01 PM

\*Florida Statute precludes the Town of Surfside to conduct its budget  
hearings on the same date as Miami-Dade County and the Dade County  
School Board.



PROGRAM MODIFICATIONS/  
CAPITAL OUTLAY

2017 - 2018



# PROGRAM MODIFICATIONS SUMMARY

Department/Division	Description of Program Modifications	Funded
<b>GENERAL FUND</b>		
Executive / Planning & Code Compliance	Code Compliance Officer to full-time position	\$41,054
Public Safety	Lieutenant of Police new position	\$133,991
TEDACS	Public Information Representative	\$40,000
<b>TOTAL</b>	<b>GENERAL FUND</b>	<b>\$215,045</b>
<b>SPECIAL REVENUE FUNDS:</b>		
<b>POLICE FORFEITURE FUND</b>		
Public Safety	Professional Services - RFP development for CAD/RM/MC system	\$10,000
<b>TOTAL</b>	<b>POLICE FORFEITURE FUND</b>	<b>\$10,000</b>
<b>SOLID WASTE FUND</b>		
Public Works / Solid Waste	Maintenance Worker II	\$42,550
<b>TOTAL</b>	<b>SOLID WASTE FUND</b>	<b>\$42,550</b>
<b>TOTAL ALL FUNDS</b>		<b>\$267,595</b>

# NEW CAPITAL OUTLAY SUMMARY

Department/Division	Description of New Capital Expenditures	Funded
<b>GENERAL FUND</b>		
Legislative	High Definition (HD) Network Managed System	\$12,440
Legislative	Serial Digital Interface (SDI)	\$5,885
Finance	Replacement of Town desktop computers - Funded Year 1 of annual lease (3-year lease)	\$26,900
Public Safety	Police Vehicles - 3	\$120,000
Public Works	Bucket Truck (Replacement Vehicle)	\$120,000
Parks & Recreation	A/C Unit - Community Center Lifeguard Office/Concession Building	\$12,000
<b>TOTAL</b>	<b>GENERAL FUND</b>	<b>\$297,225</b>

# NEW CAPITAL OUTLAY SUMMARY

Department/Division	Description of New Capital Expenditures	Funded
<b>CAPITAL IMPROVEMENT FUND</b>		
Finance / IT & Public Works	Town Hall Security Card Reader Access Control System	\$27,911
Finance	Enterprise Resource Planning System ERP	\$100,000
Public Works	Town Hall Improvements	\$150,000
Public Works	Harding Avenue Downtown Street Lighting	\$750,000
Public Works	91st Street Improvement Project - Initial Planning	\$50,000
Public Works	Beach End Upgrades - Showers	\$50,000
Public Works/ Parks & Recreation	Westside Street End Improvements	\$50,000
Parks & Recreation	96th Street Park Renovation - Design	\$75,000
<b>TOTAL</b>	<b>CAPITAL IMPROVEMENT FUND</b>	<b>\$1,252,911</b>

# NEW CAPITAL OUTLAY SUMMARY

Department/Division	Description of New Capital Expenditures	Funded
<b>SPECIAL REVENUE FUNDS:</b>		
<b>POLICE FORFEITURE FUND</b>		
Public Safety	Forensic Evidence Drying Cabinet	\$5,000
<b>TOTAL</b>	<b>POLICE FORFEITURE FUND</b>	<b>\$5,000</b>
<b>BUILDING FUND</b>		
Building Services	Town Hall Renovations - Building Services	\$90,000
<b>TOTAL</b>	<b>BUILDING FUND</b>	<b>\$90,000</b>
<b>TRANSPORTATION FUND</b>		
Public Works	Traffic Signal Loop Detectors (estimated)	\$50,000
<b>TOTAL</b>	<b>TRANSPORTATION FUND</b>	<b>\$50,000</b>
<b>ENTERPRISE FUNDS:</b>		
<b>MUNICIPAL PARKING FUND</b>		
Public Safety	Video Recording Camera System	\$43,000
Public Safety	Parking Enforcement Vehicle	\$28,000
Public Safety	Parking Pay Stations (2)	\$22,120
<b>TOTAL</b>	<b>MUNICIPAL PARKING FUND</b>	<b>\$93,120</b>